



At Catholic Charities of New York, we provide a unique opportunity to support our mission while receiving guaranteed income for life through our Charitable Gift Annuity (CGA) program. By participating, you can make a lasting difference in the lives of those in need across the Archdiocese of New York, all while enjoying financial benefits and security for yourself.

WHAT IS A CHARITABLE GIFT ANNUITY?

A Charitable Gift Annuity is a simple, yet powerful, way to support Catholic Charities of New York while receiving fixed income for life. When you contribute to Catholic Charities of New York through this program, you receive regular, guaranteed payments for the rest of your life. After your lifetime, the remaining funds are directed to support Catholic Charities of New York's essential programs.

JOIN THE LEGACY OF HELP AND HOPE

- ☐ I have already included Catholic Charities of New York in my Will or trust.
- ☐ I am considering including Catholic Charities of New York in my estate plans, please contact me.
- ☐ If you are interested in a personalized summary of benefits for a Charitable Gift Annuity, please fill out the following:

Date of Birth _____ Gift Amount \$ _____

Payments:

- | | |
|---------------------------------------|------------------------------------|
| <input type="checkbox"/> Monthly | <input type="checkbox"/> Quarterly |
| <input type="checkbox"/> Semiannually | <input type="checkbox"/> Annually |

Name _____

Address _____

City _____ State ____ Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality.)

LEGAL NAME:

Catholic Charities
of the Archdiocese of New York
Tax ID #: 13-5562184

646-794-2411

CatholicCharitiesNY.org

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.



CATHOLIC CHARITIES OF NEW YORK

MAKE A LASTING IMPACT WITH A CHARITABLE GIFT ANNUITY



HOW IT WORKS

1. Make Your Gift:

Contribute to Catholic Charities of New York with a gift of cash, securities, or a combination of both. A minimum contribution of \$10,000 is required.

2. Receive Guaranteed Payments:

In exchange, you receive fixed, lifetime payments based on your age and the value of your gift. These payments are guaranteed for life, regardless of market conditions.

3. Tax Benefits:

Your donation offers immediate tax benefits, including a charitable income tax deduction, partial tax-free income, and potential capital gains tax savings if you fund your annuity with appreciated assets.

4. Support Catholic Charities of New York:

After your lifetime, the remainder of your gift goes directly to Catholic Charities of New York, ensuring that your legacy continues to help those in need across New York.

THE BENEFITS OF A CHARITABLE GIFT ANNUITY

- **Steady Income for Life:** Receive fixed payments for life, providing financial stability in retirement.
- **Tax Savings:** Take advantage of tax deductions and other tax benefits, including the possibility of reducing capital gains taxes on appreciated assets.
- **Make a Difference:** Your gift supports the wide-ranging programs and services of Catholic Charities of New York, from housing and employment assistance to food pantries and disaster relief.

WHO CAN PARTICIPATE?

- **Age Requirement:** The minimum age to begin a Catholic Charities of New York's Charitable Gift Annuity is 65 years old. However, if you are younger, you can consider a deferred gift annuity plan, which will begin payments at a later date.
- **Minimum Contribution:** A minimum of \$10,000 is required to establish a Charitable Gift Annuity with Catholic Charities of New York.

THE POWER OF YOUR LEGACY

A Charitable Gift Annuity not only provides you with income during your lifetime, but it also allows you to leave a meaningful legacy. Your gift will continue to impact generations to come, supporting the ongoing work of Catholic Charities of New York in areas such as:

- Affordable housing
- Support for families in crisis
- Food programs and distribution
- Immigration and legal assistance
- Care for the elderly and disabled

GET STARTED TODAY

To learn more about how a Charitable Gift Annuity can benefit you and Catholic Charities of New York, contact us today. We are happy to provide you with an illustration of payment options and answer any questions you may have.

CONTACT US

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