

A charitable gift annuity (CGA), administered by Catholic Charities of the Archdiocese of New York, shows your support and appreciation for Catholic Charities of New York and its mission while receiving guaranteed income from those assets for yourself or a beneficiary that you name as long as you and/or the beneficiary lives. This is one way of providing help and creating hope for both non-Catholics and Catholics alike, while still supporting your needs and those of your family. A CGA is a contract between you and Catholic Charities of New York that guarantees a fixed amount of income for life. You can fund your annuity with cash or marketable securities.



HOW IT WORKS...

You receive an income tax deduction in the year that you establish the annuity for the gift portion of the contract. You receive a guaranteed periodic income that is not affected by the fluctuations of the marketplace. You receive a portion of your annuity income free of federal income taxes. You generally can prorate any capital gains taxes over the expected life of the annuity payments. You are free from concern about money management.

To speak to a Catholic Charities of New York representative in confidence about a charitable gift annuity or about ways of giving, please contact:

Emily Chau
 Director of Planned Giving
 646-794-2018
 Emily.Chau@CatholicCharitiesNY.org

JOIN THE LEGACY OF HELP AND HOPE

- I have already included Catholic Charities of New York in my Will or trust.
- I am considering including Catholic Charities of New York in my estate plans, please contact me.
- If you are interested in a personalized summary of benefits for a Charitable Gift Annuity, please fill out the following:

Date of Birth _____ Gift Amount \$ _____

Payments:

- | | |
|---------------------------------------|------------------------------------|
| <input type="checkbox"/> Monthly | <input type="checkbox"/> Quarterly |
| <input type="checkbox"/> Semiannually | <input type="checkbox"/> Annually |

Name _____

Address _____

City _____ State ____ Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality.)

LEGAL NAME:

The Catholic Charities of the Archdiocese of New York
 Tax ID #: 13-5562184
 1011 First Avenue, 11th Floor, New York, NY 10022
 646-794-2411
 CatholicCharitiesNY.org

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.



CHARITABLE GIFT ANNUITY

GUARANTEE AN INCOME FOR LIFE



SERVE YOURSELF WHILE SERVING OTHERS

A charitable gift annuity (CGA) is a way to make a gift that will extend your support of our work into the future. In return for your gift today, we will make payments for life to you, you and a loved one, or another person. Each payment will be fixed and the amount of each payment will depend on the age of the person who receives the payments.



STARTING A CHARITABLE GIFT ANNUITY IS REMARKABLY EASY...

If you would like to establish a charitable gift annuity, please contact Catholic Charities of New York at 646-794-2018, or Emily.Chau@CatholicCharitiesNY.org, or visit our website at CatholicCharitiesNY.giftplans.org. Catholic Charities of New York can provide a customized illustration showing your expected income tax deductions and projected income based on the size of your gift and the age(s) of the beneficiary(ies).

Your support saves lives. We are providing food to the hungry, sheltering the homeless, assisting the disabled, supporting families in crisis, nurturing children, and welcoming the stranger — with compassion and respect.

YOUR LOVE AND GENEROSITY MADE A LIFESAVING IMPACT IN 2022. BECAUSE OF YOU:

8,029,885
meals served by our ongoing food programs.



4,710
people served with specialized disability support services.



91,697
families, youth, and children supported through programs.



15,007
people prevented from homelessness and given housing services.



18,194
immigrants and refugees provided legal and other support services.

THE LEGACY OF HELP AND HOPE

My late husband and I adopted a little girl from a Catholic Charities agency — she just turned 43! We chose to raise her in a city that helps those who need it.



Kathleen B. Cudahy
CCNY Board Member

That was my first contact with Catholic Charities, but throughout a long career in city government, I came to know more about the many services that Catholic Charities provides to New Yorkers. And I certainly called on them for help over the years, including advice on government issues, planning for my elderly parents, aid for a friend who was suffering from addiction, immigration services and rental assistance for a colleague, I could go on and on.

I am proud to have served as a Trustee for Catholic Charities for many years. But because of all I have received from Catholic Charities, I also consider myself to be a client. Fortunately, I am able to donate to Catholic Charities in some small measure.

I was raised with the understanding that we don't just give back, we also should be willing to give more. Sometimes that means stretching it a bit to make annual donations to various Catholic Charities agencies.

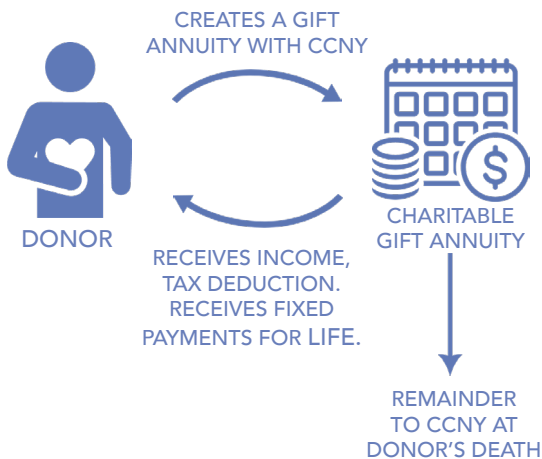
But I can also continue to give after I leave this life. Charitable annuities give me a charitable deduction and income for life with a remaining benefit for Catholic Charities. In addition, a trust provides for my daughter and also for Catholic Charities in the future.

Planned giving can be used by anyone — those with, and those without as much! Every donation to Catholic Charities helps those in need.

THE LEGACY OF HELP AND HOPE

CHARITABLE GIFT ANNUITIES

A charitable annuity is a simple agreement between you and Catholic Charities of New York. In exchange for your gift of cash, stock, or mutual funds, Catholic Charities of New York will pay you (and, if desired, another beneficiary) a fixed income for life. After your lifetime(s), proceeds remaining from your gift will help our neighbors as we would like to be helped — providing food to the hungry, sheltering the homeless, assisting the disabled, supporting families in crisis, nurturing children, welcoming the stranger, and more. For a personalized summary of annuity benefits based on your age and gift intentions, please fill out the information request form.



For more information about the current gift annuity rates, please contact our Planned Giving Office at Emily.Chau@CatholicCharitiesNY.org or 646-794-2018.